

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

WALTER CRATE	)	
	)	
	)	
Plaintiff,	)	
	)	
v.	)	
	)	
FALCONHEAD CAPITAL, LLC,	)	
	)	ECF Case
Defendant.	)	
	)	08-cv-6063 (AKH)(KNF)
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FALCONHEAD CAPITAL, LLC	)	
	)	
	)	
Counterclaim Plaintiff,	)	
	)	
v.	)	
	)	
WALTER CRATE,	)	
	)	
Counterclaim Defendant.	)	
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**DISCLOSURE STATEMENT OF DEFENDANT FALCONHEAD CAPITAL, LLC**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Falconhead Capital, LLC (a non-governmental private party) makes the following disclosure statement:

1. There is no parent corporation of Falconhead Capital, LLC.
2. No publicly held corporation owns 10% or more of the stock of Falconhead Capital LLC.

Date: August 4, 2008  
New York, New York

Respectfully submitted,

/s/ Matthew F. Dexter

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